

Strategy at Work



Financial Highlights

Selected financial information⁽¹⁾⁽²⁾

For the years ended March 31

(C\$ thousands, except per share and % amounts, and number of employees)	2017	2016	2017/2016 change	
Canaccord Genuity Group Inc. (CGGI)				
Revenue				
Commissions and fees	\$ 396,741	\$ 376,817	\$ 19,924	5.3%
Investment banking	196,129	132,029	64,100	48.5%
Advisory fees	130,749	160,180	(29,431)	(18.4)%
Principal trading	119,040	85,559	33,481	39.1%
Interest	16,847	16,830	17	0.1%
Other	20,040	16,390	3,650	22.3%
Total revenue	879,546	787,805	91,741	11.6%
Expenses				
Incentive compensation	454,998	417,876	37,122	8.9%
Salaries and benefits	85,698	92,981	(7,283)	(7.8)%
Other overhead expenses ⁽³⁾	284,966	302,530	(17,564)	(5.8)%
Restructuring costs ⁽⁴⁾	—	17,352	(17,352)	(100.0)%
Impairment of goodwill and other assets ⁽⁵⁾	—	321,037	(321,037)	(100.0)%
Total expenses	825,662	1,151,776	(326,114)	(28.3)%
Income (loss) before income taxes	53,884	(363,971)	417,855	114.8%
Net income (loss)	\$ 43,186	\$ (358,567)	\$ 401,753	112.0%
Net income (loss) attributable to CGGI shareholders	\$ 38,103	\$ (358,471)	\$ 396,574	110.4%
Non-controlling interests	\$ 5,083	\$ (96)	\$ 5,179	n.m.
Earnings (loss) per common share (EPS) – basic	\$ 0.29	\$ (4.09)	\$ 4.38	107.1%
Earnings (loss) per common share – diluted	\$ 0.27	\$ (4.09)	\$ 4.36	106.6%
Return on common equity (ROE)	5.0%	(50.4)%	55.4 p.p.	
Dividends per common share	\$ 0.10	\$ 0.10	\$ —	—
Dividends per Series A Preferred Share	\$ 1.173	\$ 1.375	\$ (0.20)	(14.7)%
Dividends per Series C Preferred Share	\$ 1.4375	\$ 1.4375	\$ —	—
Book value per diluted common share ⁽⁶⁾	\$ 5.08	\$ 4.99	\$ 0.09	1.8%
Excluding significant items⁽⁷⁾				
Total revenue	\$ 878,353	\$ 787,805	\$ 90,548	11.5%
Total expenses	\$ 817,096	\$ 793,862	\$ 23,234	2.9%
Income (loss) before income taxes	\$ 61,257	\$ (6,057)	\$ 67,314	n.m.
Net income (loss)	\$ 49,196	\$ (5,995)	\$ 55,191	n.m.
Net income (loss) attributable to CGGI shareholders	\$ 43,903	\$ (6,620)	\$ 50,523	n.m.
Net income attributable to non-controlling interests	\$ 5,293	\$ 625	\$ 4,668	n.m.
Earnings (loss) per common share – diluted	\$ 0.32	\$ (0.21)	\$ 0.53	252.4%
Balance sheet data				
Total assets	\$ 5,203,516	\$ 3,424,546	\$ 1,778,970	51.9%
Total liabilities	4,426,873	2,665,895	1,760,978	66.1%
Non-controlling interests	11,858	8,722	3,136	36.0%
Total shareholders' equity	764,785	749,929	14,856	2.0%
Number of employees	1,700	1,795	(95)	(5.3)%

(1) Data is in accordance with IFRS except for ROE, book value per diluted common share, figures excluding significant items and number of employees. See Non-IFRS Measures on page 10 of our Management's Discussion and Analysis (MD&A).

(2) The operating results of the Australian operations have been fully consolidated and a 42% non-controlling interest has been recognized for fiscal 2017 [fiscal 2016 – 42%].

(3) Consists of trading costs, premises and equipment, communication and technology, interest, general and administrative, amortization of tangible and intangible assets, and development costs.

(4) Restructuring costs for the year ended March 31, 2016 were related to the staff reductions in our US, Canada and UK capital markets operations and the closure of our Barbados office in Other Foreign Locations, as well as charges related to staff reductions and certain executive changes in our Corporate and Other segment.

(5) Impairment of goodwill and other assets for the year ended March 31, 2016 was in connection with our capital markets operations in the UK, the US, Canada and Australia, and our Other Foreign Locations – Singapore operations.

(6) Book value per diluted common share is calculated as total common shareholders' equity adjusted for assumed proceeds from the exercise of options and warrants and the conversion of convertible debentures divided by the number of diluted common shares outstanding including estimated amounts in respect of share issuance commitments including options, warrants and convertible debentures, as applicable, and adjusted for shares purchased under the normal course issuer bid and not yet cancelled, and estimated forfeitures in respect of unvested share awards under share-based payment plans.

(7) Net income (loss) and earnings (loss) per common share excluding significant items reflect tax-effected adjustments related to such items. See the Selected Financial Information Excluding Significant Items table on page 20 of our MD&A.

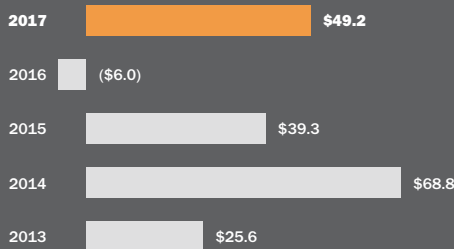
n.m.: not meaningful

p.p.: percentage points

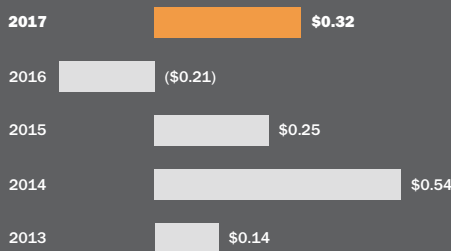
Revenue
(C\$ millions, fiscal years)



Net Income (Loss)
(C\$ millions, excluding significant items, fiscal years)



Diluted Earnings (Loss) per Share
(C\$, excluding significant items, fiscal years)



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Strategy at work: aligned, agile and focused on long term stability. We

have maintained a strong commitment to positioning our business for performance in all market cycles as we continue to build a stable and scalable wealth management business and a focused and independent mid-market investment bank. With a lean and agile team and a disciplined commitment to driving efficiencies throughout our business, we are fortunate to have a culture of professionals who operate with high integrity, with a stronger net income focus and in complete alignment with our shareholders.

To us there are no foreign markets.™

ABOUT CANACCORD GENUITY GROUP INC.

Through its principal subsidiaries, Canaccord Genuity Group Inc. (the Company) is a leading independent, full-service financial services firm, with operations in two principal segments of the securities industry: wealth management and capital markets. Since its establishment in 1950, the Company has been driven by an unwavering commitment to building lasting client relationships. We achieve this by generating value for our individual, institutional and corporate clients through comprehensive investment solutions, brokerage services and investment banking services. The Company has offices in 10 countries worldwide, including wealth management offices located in Canada, Australia, the UK, Guernsey, Jersey and the Isle of Man. Canaccord Genuity, the international capital markets division, operates in Canada, the US, the UK, France, Ireland, Hong Kong, China, Australia and Dubai. To us there are no foreign markets.™

Canaccord Genuity Group Inc. is publicly traded under the symbol CF on the TSX.

Global Performance

Fiscal 2017 was a year during which activity levels improved across all of our businesses and geographies. Our global wealth management operations delivered record revenues and all of our capital markets businesses achieved profitability. Our results also reflect the improved earnings power of our global platform, in connection with our efforts to improve alignment across our operations and reduce our fixed costs. We also made meaningful progress in advancing our strategy of growing our global wealth management operations as we continued to adjust our business mix to deliver greater consistency of earnings.

\$879.5 million in annual revenue

65.6% of fiscal 2017 revenue generated outside of Canada

Global platform provides opportunities to benefit from activity in all our geographies

39% of fiscal 2017 net income⁽¹⁾ generated by wealth management operations

Important contributor of stable, recurring revenue growth

(1) After taxes and excluding significant items and corporate overhead charges.

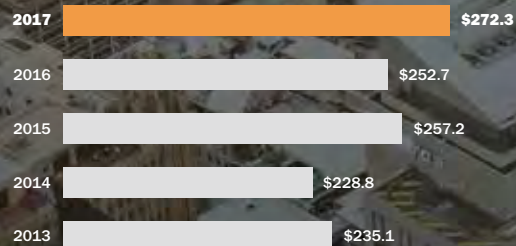
Canaccord Genuity Wealth Management

Canaccord Genuity Wealth Management provides comprehensive wealth management solutions and brokerage services to individual investors, private clients, charities and intermediaries through a full suite of services tailored to the needs of our clients. Our advisors are entrusted with \$38.6 billion in client assets under administration and management and operate from 18 offices across Canada, Australia, the UK, Guernsey, Jersey and the Isle of Man. Our experts search the globe for investment opportunities and deliver a broad array of tailored investment solutions to help them reach their financial goals.

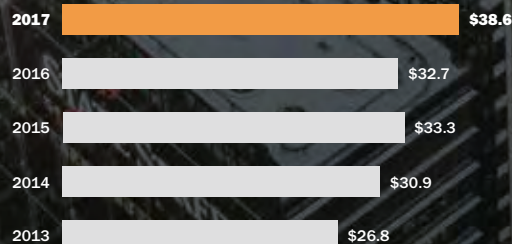
\$272.3 million in global revenue

\$38.6 billion in total assets under administration and management

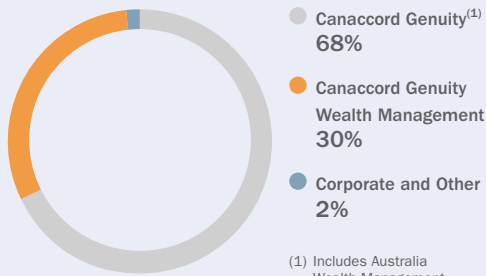
Global Wealth Management Revenue
(C\$ millions, fiscal years)



Global Assets under Administration and Management
(C\$ billions, fiscal years)

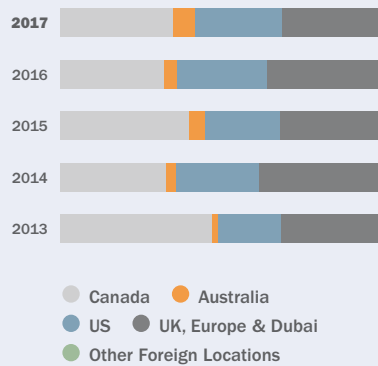


Fiscal 2017 Revenue by Division



(1) Includes Australia Wealth Management.

Geographic Distribution of Revenue⁽²⁾ (Percent of total fiscal year revenue)



(2) Commencing in Q3/17, the operating results of our Australian operations are disclosed separately as Canaccord Genuity – Australia, and the operating results of Canaccord Genuity (Dubai) are included as Canaccord Genuity UK, Europe & Dubai. In previous quarters, the operating results have been reported as Other Foreign Locations. Comparatives for all prior periods have been reclassified.

\$489 million in working capital

\$11.6 million of annual savings in G&A, communications and technology expenses

Sustainably driving down expenses while activity levels improve

Canaccord Genuity

With operations in 10 countries worldwide and the ability to list companies on 10 exchanges, Canaccord Genuity is a leading independent global investment bank focused on growth companies.

Our unique global perspective and cross-border capabilities are what differentiate us from our competitors. Our ability to leverage relationships and deep expertise across multiple regions allows us to provide a diverse range of growing companies with access to global capital markets, at all stages of the business cycle.

\$598.4 million in global revenue

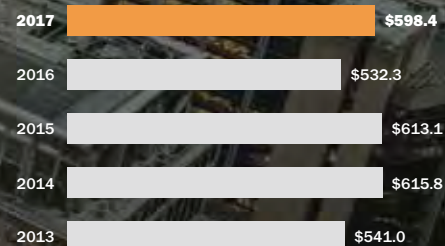
C\$47.1 billion raised for global growth companies during fiscal 2017

Canaccord Genuity participated in 368 transactions⁽³⁾ across the globe

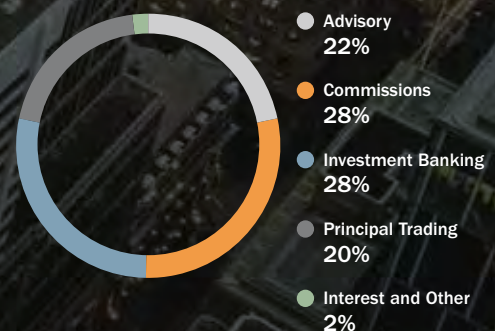
(3) Transactions valued above C\$1.5 million.

Canaccord Genuity Revenue

(C\$ millions, fiscal years)



Fiscal 2017 Revenue by Activity



Fellow shareholders,



I am pleased to report that we delivered a significantly stronger result for our 2017 fiscal year. Canaccord Genuity Group earned total revenue of \$879.5 million for the fiscal year. Excluding significant items, the Company recorded annual net income of \$49.2 million and diluted earnings per common share of \$0.32.

Headwinds due to reduced global trade, subdued business investments and policy uncertainty hindered global economic performance early in the year, but activity levels in our core focus sectors began to improve as investors put more money to work in the growth sectors of the global economy. Our capital raising and advisory activities increased steadily over the course of the 12-month period and, while still below historic levels, the year-over-year rebound has been dramatic when compared to the trough in the market cycle one year ago.

Additionally, investments we have made to strengthen our global wealth management operations over the course of the fiscal year have enabled us to advance our strategy of growing revenue and net income contributions from this segment, an important driver of long term stability for our business. Approximately 40% of pre-tax income from our operating businesses was contributed by our wealth management operations, providing a stable earnings foundation which we will continue to strengthen as we move forward with our strategy of increasing scale in this segment.

Delivering on our commitment to lower fixed costs sustainably

While our performance in the second half of the fiscal year – particularly in our fourth fiscal quarter – reflects accommodative market conditions, our result is also attributable to the steady progress we have made to better align our businesses and rationalize our global infrastructure over the last 18 months. I am pleased to report that we have exceeded many of our fixed cost reduction objectives, with an additional benefit from foreign exchange rates. Excluding significant items, total expenses as a percentage of revenue were 7.7 percentage points lower than last year. While certain expenses increased in connection with higher revenue generation, fiscal 2017 general and administrative expenses were 9.2% lower than in the previous year, a testament to our commitment to cost containment, an integral element of our partnership culture.

Positioned for increased profitability as we increase scale in our global wealth management operations

In order to increase earnings stability and our overall profitability, we have continued to make disciplined investments in our global wealth management operations. Throughout the year, we took steps to grow our operations in Canada and the UK & Europe, both organically and through strategic acquisitions of Advisory Teams and books of business. Investments to improve our staffing and product mix across our operations have helped to attract new assets and increase share of wallet from existing clients.

At the end of fiscal 2017, total assets under administration and management reached \$38.6 billion, a year-over-year improvement of 18%. Globally, Canaccord Genuity Wealth Management generated \$272.3 million in revenue, a year-over-year increase of 7.8%.

Our wealth management operation in the UK & Europe is an excellent model for the growth and business mix that we strive to achieve in other geographies. With almost 70% of revenue from recurring, fee-based business, this segment is less susceptible to market fluctuations and capable of delivering steady net income growth and stable profit margins throughout the cycle. Despite a currency headwind resulting from declines in the pound sterling, this business produced a record net income result of \$27.6 million excluding significant items and before taxes for the fiscal year. When measured in local currency, assets under management

in this business increased by 19.9% compared to the same period last year.

Our modern and highly scalable platform has delivered additional advantages for this business by enabling our teams to successfully manage elevated trading volumes during periods of market volatility, while also supporting our growth initiatives through the seamless integration of new clients and portfolios acquired throughout the year.

We also continued to advance our strategy of adding new investment Advisory Teams in our Canadian wealth management operations. Our independent platform provides an important advantage in attracting seasoned professionals who want to continue delivering highly personalized advice for their clients. The teams that have joined since we announced our private placement in October have contributed new assets of \$1.7 billion. At the end of the fiscal year, total assets under administration and management in this business have grown to \$13.2 billion, an improvement of 43.9% from a year ago.

Importantly, the average book size per Advisory Team in this business increased to almost \$100 million at the end of fiscal 2017, a year-over-year improvement of 42%. While we have continued to increase revenue from fee-based activities, revenue generated from transactional activities has also strengthened, as clients more actively accessed the markets through our leadership in early-stage financing activities for key growth sectors of the economy.

Aligning our capital markets business for excellence in all market cycles

We have maintained a strong focus on positioning our business for long term success as global growth visibility improves. Last year, we made the decision to exit non-performing operations in our capital markets business and focus on serving key growth sectors of the economy. This disciplined approach allows us to provide globally integrated services which foster the development of long term client partnerships and provide superior revenue opportunities over an extended market cycle.

We have also made careful investments to recruit talented professionals to enhance our capabilities across our investment banking, advisory, and debt finance and restructuring businesses. Over the course of the year, we improved coordination across businesses and regions and added specialty sales and trading teams, initiatives which have helped us to expand client relationships and extract greater value from our existing operations. While we have reduced the size of our global capital markets workforce by 11% year over year, I am very pleased to report a 27.6% improvement in revenue per employee within this segment.

Our diversification efforts have also helped to insulate our business from the impact of a depressed commodity pricing environment. Over the course of the fiscal year, 74% of our total capital markets revenues were generated outside of Canada. While we are pleased to see increased activity in mining and energy and we have strong teams in place to service growing demand, our reliance on these sectors

has also been greatly reduced. In fiscal 2017, 74% of total investment banking and advisory revenues were generated from non-resource sectors. While the energy sector remains an important focus for our firm, when measured against total firm-wide revenue, our exposure to the energy sector was less than 5%.

Achieving dominance as a focused and agile independent investment bank

Our global capital markets division generated revenue of \$598.4 million in fiscal 2017. Revenue increased across all our geographies and we were profitable in each jurisdiction. While the year started slowly, momentum in new issue and advisory activity gradually improved over the course of the 12-month period, with the most significant improvement taking place during our fourth fiscal quarter.

Our Australian capital markets team has firmly established Canaccord Genuity as the dominant mid-market competitor in the region and delivered a record performance in fiscal 2017, with a year-over-year revenue increase of 91.7%. Our US operation also delivered a record performance, led by our expanded trading operation which generated a revenue increase of 21.3% compared to the previous fiscal year, a new high for this business. Activity levels in our Canadian capital markets operations continued to be softer than historic levels, but this group achieved a year-over-year improvement in investment banking of 131.5%. The collaboration between our origination group and our wealth management teams has allowed us to complete a number of early-stage financings as we deliver results for entrepreneurial clients.

LETTER TO SHAREHOLDERS

Performance in our UK, Europe & Dubai business was impacted by a scarcity of equity issuance in the UK – driven by uncertainty following the Brexit referendum outcome – which began to reverse during the second half of the year. A dramatic improvement in performance culminated in the fourth fiscal quarter, primarily attributable to several significant advisory mandates led by our teams in the UK and Dubai.

The improving economic backdrop, coupled with the advancements we have made in our business, gives us reason to be optimistic about our future performance. However, we also remain prepared for the potential of increased volatility or a market downturn. While we have enjoyed steady gains in our advisory business, we also recognize that results can be variable depending on the timing of transactions closing.

In the UK, the recent outcome of the general election will undoubtedly lead to some uncertainty with respect to capital raising and advisory activity, but in the event that we experience increased volatility, we expect that trading operations in our capital markets and wealth management businesses in the region will benefit from increased trading activity, just as they did in the months following the Brexit referendum result. We have also proactively positioned this business for MiFID II, by focusing our equity research investment in key areas where

we can lead by leveraging the benefits of our unique global perspective and improving our execution capabilities. Our proprietary stock screening and idea generation tool, Quest®, provides an additional competitive advantage in the UK and globally, both as a stand-alone offering and as a strong complement to our existing research offering.

Additionally, the reality of slower than anticipated change in Washington has brought a return of caution to equity capital markets in the US. However, we believe that the combination of higher earnings levels, an improving global economic backdrop and relatively available capital for growth sectors will support an operating environment that is constructive for our businesses.

Strategy at work: aligned, agile and focused on long term stability

With a lean and agile team and a disciplined focus on driving efficiencies throughout our business, we are fortunate to have a culture of professionals who operate with high integrity and a stronger net income focus.

I have said before that the outcome of any event is manageable for our business. While we continue to anticipate periodic increases in volatility levels as the markets react

to the specifics of regulatory and policy changes, we continue to have a strong balance sheet to execute on our business plan, and our independence affords us the ability to harness opportunities and make adjustments as market conditions evolve.

Across our capital markets and wealth management operations, we will continue to compete on our ability to offer our clients highly relevant services and access to deep global expertise, which gives us a tremendous opportunity to lead the market in each of our businesses and geographies.

I would like to thank all of our employees, partners and directors for your ongoing efforts in delivering on our strategy through this transformational period for our business. While we still have some work to do, I am confident that our renewed partnership culture and our relentless commitment to improving stability across our operations will position us to deliver excellent results in the future.

Kind regards,



DAN DAVIAU
President & CEO
Canaccord Genuity Group Inc.

LETTER FROM THE EXECUTIVE CHAIRMAN



As a result of the combined efforts of our partners and employees, we have significantly improved alignment across our operations and strengthened our capability in the areas where we can lead, which has helped to strengthen our market share and better insulate our business from the impact of factors beyond our control. The benefits of these changes were evident in our performance during the second half of our fiscal year, and particularly in our fourth fiscal quarter.

In recent years, our business and our industry have been confronted with significant challenges that not only impacted our financial performance, but forced an important dialogue across our organization. While a number of these challenges were beyond our control, I believe that the response to an environment of profound change was managed admirably across our organization. Under the leadership of Dan Daviau and his Global Operating Committee, employees in all businesses were encouraged to work as partners, and to help identify and eliminate any barriers that were inhibiting us from leading the market in our key focus areas. In connection with this initiative, we also took steps to improve equity participation, to more closely align our employees with our shareholders. This improved partnership culture has underpinned our ability to deliver globally coordinated ideas and timely execution for entrepreneurs and investors around the world.

An explicit element of our longer term strategy to improve stability across our organization is to adjust our business mix toward activities that contribute to a more stable earnings foundation and ultimately attract higher multiples in the market. With this in mind, we are moving forward with our strategy to significantly grow our wealth management operations in Canada, the UK & Europe and Australia. Our goal is to significantly increase contributions from our global wealth management businesses over the next several years. This increased contribution will provide a more stable earnings threshold that will be further enhanced by our global capital markets operations when market conditions are favourable for mid-market growth sectors in our key markets.

Our wealth management businesses are uniquely well positioned to attract opportunities arising from the industry-wide migration towards standardized solutions for clients. By leveraging the strengths of our deep global expertise, along with our exceptional product offering, our Investment Advisory Teams are able to provide a highly competitive suite of bespoke services for high net worth and mass affluent investors in each of our markets.

We have also continued to place a strong emphasis on monitoring risk across our operations and ensuring that we are appropriately resourced to manage challenges in the market and regulatory environments where we operate. The Board remains committed to ensuring the firm has a strong capital position to execute on opportunities and continue to protect value for shareholders.

Subsequent to the end of the fiscal year, we announced a revised dividend policy that allows us to return a portion of net earnings to our common shareholders, while balancing the inherent variability of our operating environment. Looking ahead, we expect to be able to return 25% to 50% of

net earnings attributable to common shareholders on an annual basis.

Throughout the organization, we have a robust set of assets to draw upon, as we reshape our business for stronger performance in a continuously evolving market environment. We have a more integrated business model and an established track record of delivering world-class ideas and solutions for our clients, ample working capital and a leadership team that is closely aligned with our shareholders through direct investment and a stronger net income focus.

We enter fiscal 2018 with optimism about our market position and our long term strategy. As we continue to improve our business mix, I am confident that Canaccord Genuity Group is very well positioned to continually grow our revenues, achieve above-average market share and deliver growing long term returns for our fellow shareholders.

On behalf of the Board of Directors, I would like to thank the leadership team and all employees of Canaccord Genuity Group for their commitment to building a stronger and more productive organization. As we continue to execute on our strategy, we are fortunate to employ a diverse group of resilient and hard-working professionals who are committed to delivering success for their clients, their colleagues and their fellow shareholders.

And to my fellow shareholders, I thank you for your ongoing support as we continue to advance on our strategy. We remain committed to producing value for you in all of our endeavours.

A handwritten signature in black ink that reads "David Kassie". The signature is written in a cursive, slightly stylized font.

DAVID KASSIE
Executive Chairman
Canaccord Genuity Group Inc.

A Strong Culture to Drive Our Success

We Are Partners

How we interact with each other is critical to our culture. As a global investment bank, we differentiate ourselves every day by providing a truly global perspective, which by its very nature is a product of extensive collaboration and co-operation across borders and business units. ***As partners, we share good ideas and best practices, provide introductions and assistance, and treat each other with dignity and respect.***

We Are Entrepreneurial

We are not a large bank and must strive to be a flat organization, by eliminating bureaucratic thinking and fostering innovation. ***We are fortunate to be nimble in our ability to recognize new opportunities and to take calculated risks, as we aggressively pursue our clients' interests.***

We Are Collegial

We want to be the company where people feel empowered to satisfy their clients' expectations with the help of all of their partners. ***We support our international colleagues in doing their best work, by encouraging an environment that is friendly, collaborative and open.***

We Work Hard

As a mid-market investment bank, we do not have many of the advantages (or disadvantages) of our larger competition. ***We work harder and smarter, preparing more for every client meeting, harnessing opportunities to build our expertise and skills, and we always make the extra effort to create successful outcomes for our clients and our business.***

We Operate with Integrity

From the types of clients we represent to the quality of our research and the people we hire, we must always operate with strength of character and integrity. ***We always strive to act ethically and honestly.***

We Are Earnings Focused

Many of us are shareholders and we know that the end result of all our efforts must be in a sustainably stronger share price. Achieving this is a function of higher revenue and, importantly, lower costs. ***We all need to make smart decisions about how we use valuable resources and how we can improve efficiencies across our business.*** This will support stronger outcomes in challenging times like these, and help us outperform when markets return to normal.

CA AU US UAE UK FR IE

SHAREHOLDER INFORMATION

Stock Exchange Listing

TSX: CF

Website

www.canaccordgenuity.com

Fiscal Year End

March 31

Media Relations and Inquiries from Institutional Investors and Analysts

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Email: christina.marinoff@canaccord.com

General Shareholder Inquiries

For all general shareholder info, or
to request a copy of this report.

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canaccordgenuitygroup.com

Financial Information

For present and archived financial
information, please visit

www.canaccordgenuitygroup.com.

Regulatory Filings

To view Canaccord Genuity Group's
regulatory filings on SEDAR, please visit
www.sedar.com.

Transfer Agent and Registrar

For information about stock transfers,
address changes, dividends, lost stock
certificates, tax forms and estate
transfers, contact:

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Toll free fax (North America) or

International fax: 416.263.9524

Email: service@computershare.com

Website: www.computershare.com

Eligible Dividend Designation: *Income Tax Act (Canada)*

In Canada, the *Federal Income Tax Act*, and most provincial income tax legislation, provides lower levels of taxation for Canadian individuals who receive eligible dividends. All of the common share dividends paid by Canaccord Genuity Group Inc. (or its predecessor Canaccord Capital Inc.) since 2006 are eligible, as are common share dividends paid hereafter, unless otherwise indicated.

Corporate Headquarters

STREET ADDRESS

Canaccord Genuity Group Inc.

609 Granville Street, Suite 2200

Vancouver, BC, Canada

MAILING ADDRESS

Pacific Centre

609 Granville Street, Suite 2200

P.O. Box 10337

Vancouver, BC V7Y 1H2, Canada

Auditor

Ernst & Young LLP

Chartered Professional Accountants

Vancouver, BC

*For information about fees paid to
shareholders' auditors, refer to our
fiscal 2017 Annual Information Form.*

Qualified Foreign Corporation

CGGI is a "qualified foreign corporation"
for US tax purposes under the *Jobs &
Growth Tax Reconciliation Act of 2003*.

Annual General Meeting

Thursday, August 3, 2017,
at 10:00 a.m. (Eastern time)

Goodmans LLP

Bay Adelaide Centre

333 Bay Street

34th Floor

Toronto, ON, Canada

Editorial and Design Services

The Works Design Communications

CANACCORD Genuity

Canaccord Genuity Group Inc.'s operations are divided into two business segments: Canaccord Genuity (investment banking and capital markets operations) and Canaccord Genuity Wealth Management. Together, these operations offer a wide range of complementary investment banking services, investment products and brokerage services to the Company's institutional, corporate and private clients. Canaccord Genuity Group Inc. is publicly traded under the symbol CF on the TSX.

CANACCORD Genuity Wealth Management

Canaccord Genuity Wealth Management provides comprehensive wealth management solutions and brokerage services to individual investors, private clients, charities and intermediaries through a full suite of services tailored to the needs of clients in each of its markets. Canaccord Genuity Wealth Management has Investment Advisors (IAs) and professionals in Canada, the UK, Jersey, Guernsey, the Isle of Man and Australia. It is a division of Canaccord Genuity Group and operates in the UK & Europe as Canaccord Genuity Wealth Limited and Canaccord Genuity Wealth International Limited.

CANACCORD Genuity

Canaccord Genuity offers corporations and institutional investors around the world an integrated platform for equity research, sales and trading, and investment banking services that is built on extensive operations in Canada, the UK & Europe, the US, China, Hong Kong, Australia and Dubai.

PINNACLE CORRESPONDENT SERVICES

Pinnacle Correspondent Services provides trade execution, clearing, settlement, custody, and other middle- and back-office services to introducing brokerage firms, portfolio managers and other financial intermediaries. The business unit was developed as an extension and application of Canaccord Genuity Group's substantial investment in its information technology and operating infrastructure.

Beijing
Boston
Calgary
Chicago
Dubai
Dublin

Edmonton
Guernsey
Halifax
Hong Kong

Isle of Man
Jersey
Kelowna
Kitchener
London
Melbourne

Minneapolis
Montréal
Nashville
New York
Paris

Penticton
Perth
Prince George
San Francisco
Sydney
Toronto

Trail
Vancouver
Washington
Waterloo

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