



# Complete Canaccord Fee-Based Account

**CANACCORD** Genuity  
Wealth Management

To us there are no foreign markets.™

Where will your investments take you? Your life has a geography. Where you're from, where you're going, where you aspire to be. By asking our clients, "Where will your investments take you?" we are able to customize our services to help successful families like yours reach the coordinates that define their life goals.



## Complete Canaccord Fee-Based Account

With today's investment markets more complex and globally interconnected, many investors put their trust in professional investment management to protect and build wealth.

### The Complete Canaccord Fee-Based Account is suitable for clients who:

- Want an investment strategy to protect and build their wealth
- Prefer to pay a single asset-based fee to capitalize on all the investment opportunities that suit their investment strategy without considering each and every transaction cost
- Want their Canaccord advisor's compensation to be tied to clients' overall portfolio performance

### The Complete Canaccord Fee-Based Account provides you with access to:

- A customized investment strategy that reflects your risk tolerance, financial needs and goals, and overall assets
- The full range of investments, including equities, fixed-income securities, mutual funds and hedge funds
- All account types so you can build wealth in your RRSP, TFSA, RRIF, LIF and non-registered accounts
- The Complete Canaccord comprehensive wealth management services, which deliver coordinated thinking across all aspects of your financial life to provide you with financial and retirement planning, tax planning, wealth protection, wealth transfer and legacy planning\*
- Award-winning research and timely investment opportunities uncovered by the Canaccord Genuity Global Research Team through your Client Login at [canaccord.com/ca](http://canaccord.com/ca)
- The convenience of online monthly account statements, so you can monitor your progress towards your financial goals from wherever you are, whenever you choose

\* Provided by Canaccord Estate Planning Services Ltd.



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